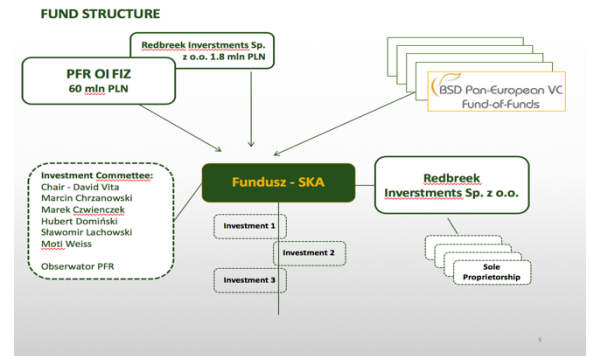


Redbreek Inverstments Sp. z o.o.

VC TYPE EARLY/GROWTH STAGE TECHNOLOGY FUND

KEY TAKEAWAYS:

- Expert management team chosen by PFR Ventures to manage € 31M tech fund.
- Preferred Segments: metatrendy fast growing tech projects from Poland, Israel and USA as: IT, Smart Cities, FinTech, Life Science, IoT / IoE, VR / AR / MR, AI, Big Data ...
- Entry stage: post PoC and subsequent stages of financing till commercialization
- Buy and build: corporate governance, good practices, operational rigor, global scaling



PFR Ventures



Redbreek Investments Sp. z o.o. has been chosen by PFR Ventures Fund program - www.pfrventures.pl/en/ dedicated to SME companies which implement technological projects under the Open Innovation formula. Financing Mode entails that the JV will be financed by LP equity investors and PFR (a co-investment model along with private investors) in a proportion of 50% PFR Open Innovation FIZ & 50% from the GP / LPs / private contribution. Here follow some criteria of the joint fund - pending closing negotiations:

- Capitalization: € 31M
- Budget: ±82% (investment), (operational, 18% capitalization)
- Planned number of investments: 12, including 10 initial - type A and B, 5 continuation, type A and B
- Average investment: € 2M (initial) / € 2M (follow on)
- Share in the capital of the company portfolio: 30 - 51%
- Investment / disinvestment period: 5 years / 5 years.
- Acquisition of projects: Poland, Israel, EU, USA
- 19% withholding tax at exits

David Vita – Managing Partner 25 years managing startups, two exits. PWC and Mck alumnus; formerly Head of The State of Massachusetts Trade & Development Office in Israel for 3 tenures



Marcin Chrzanowski – Managing Partner 10 years with Ministry of Development, National Center for Research and Development). Cooperated with the Business Advisory Department of EY. Currently, he advises small medium size companies.



Hubert Domiński – Key Personnel: 10 years financing tech expert; formerly director of the Financial Department of the National Center for Research and Development Today advising companies with over 20 analyzed projects worth over PLN 100 million.



Marek Czwieneczek – Key Personnel: More than 10 years of structuring equity deals in Europe; formerly Capital Investment Manager at CEE Equity Partners Ltd and Lasanoz Partners. Graduated from Warsaw and Dublin Universities.



Sławomir Lachowski – Advisor Investment Committee. Entrepreneur, funded mBank innovator and strategic thinker. Formerly CEO, Chairman and board member of: PBG Bank, PKO Bank Polski, mBank, Hochtief AG, Intermarket Bank AG, Orange Polska, COMP SA, Redan SA, Best SA, BRE Bank Hipoteczny.



Moti Weiss – Advisor Investment Committee and 30 years of experience in the high tech corporate and financial management. In 2000 co-founded Viola Credit, Israel’s pioneer venture lending fund. Raised four different funds, has seen over 20 exits.



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