



€ 32M VC TYPE EARLY/GROWTH STAGE TECHNOLOGY FUND. KEY TAKEAWAYS:

- Expert management team with confirmed PFR Ventures as a large leading LP looking for co investors
- Preferred Segments: metatrendy fast growing tech projects as: IT Tourism, FinTech, Life Science, IoT, AI ...
- Entry stage: post PoC and subsequent stages of financing till commercialization
- Buy and build: corporate governance, good practices, operational rigor, global scaling
- **Excellent access to follow-on as well as: industry strategic partners and co-investors**



Redbreek Investments Sp. z o.o. has been chosen by PFR Ventures Fund program - www.pfrventures.pl/en/ dedicated to SME companies which implement technological projects under the Open Innovation formula. Financing Mode entails that the JV will be financed by LP equity investors and PFR (a co-investment model along with private investors) in a proportion of 50% PFR Open Innovation FIZ & 50% from the GP / LPs / private contribution. Here follow some criteria of the joint fund - pending closing negotiations:

- Capitalization: € 32M
- Budget: ±82% (investment), ± 18% (operational)
- Planned number of investments: ±12, including type A and B, as well as ± 5 continuation, type A, B and c
- Average investment: € 2M (initial) / € 2M (follow on)
- Share in the capital of the company portfolio: 25 to 51%
- Investment / disinvestment period: 5 years / 5 years.
- Acquisition of projects: Poland, Israel, EU, USA
- 19% withholding tax at exits
- Asymmetric upside in favor of Private LPs

David Vita – Managing Partner 25 years managing startups, two exits. PWC and Mck alumnus; formerly Head of The State of Massachusetts Trade & Development Office in Israel for 3 tenures.



Marcin Chrzanowski – Managing Partner 10 years with Ministry of Development, National Center for Research and Development). Cooperated with the Business Advisory Department of EY. Currently, he advises small medium size companies.



Hubert Domański – Key Personnel: 10 years financing tech expert; formerly director of the Financial Department of the National Center for Research and Development Today advising companies with over 20 analyzed projects worth over PLN 100 million.



Marek Czwieczek – Key Personnel: More than 10 years of structuring equity deals in Europe; formerly Capital Investment Manager at CEE Equity Partners Ltd and Lasanoz Partners. Graduated from Warsaw and Dublin Universities.



Sławomir Lachowski – Advisor Investment Committee. Entrepreneur, funded mBank innovator and strategic thinker. Formerly CEO, Chairman and board member of: PBG Bank, PKO Bank Polski, mBank, Hochtief AG, Intermarket Bank AG, Orange Polska, COMP SA, Redan SA, Best SA, BRE Bank Hipoteczny.



Moti Weiss – Advisor Investment Committee and 30 years of experience in the high tech corporate and financial management. In 2000 co-founded Viola Credit, Israel’s pioneer venture lending fund. Raised four different funds, has seen over 20 exits.

Contacts: marcin.chrzanowski@auderegroup.pl +48 790 205 771 - or david.vita@polandventures.com + 972 54 420 7710

DISCLAIMER - This info & other associated PR including websites do not constitute an offer to sell or a solicitation of an offer to buy any interests in Redbreek Investments or any of its associated companies. Any such offering may occur only in accordance with the terms and conditions set forth by the law; moreover, all information herein is confidential, and no part of these materials may be reproduced or transferred, in whole or in part, without the express written consent of Redbreek Investments.